

BMW GROUP Q3-26 & FY-26 consensus

of estimates included: 9

Estimates collected between October 13 and October 19, 2026

In € million (unless stated otherwise)

BMW Group	Q3-26	FY-26
Retail sales (in units)	550,056	2,352,097
Revenues	29,848	126,794
Cash R&D expenditure	1,750	7,164
EBIT	1,714	5,650
EBT	2,087	5,965
Net income	1,450	4,058
EPS - ordinary share (in €)	2.38	6.70
DPS - ordinary share (in €)	-	2.70
Automotive segment		
Revenues	25,864	110,783
EBIT	794	2,343
EBT	791	2,212
Motorcycles segment		
Revenues	730	3,127
EBIT	60	175
EBT	55	179
Financial services segment		
Revenues	9,710	39,653
EBT	632	2,256
Other entities & eliminations		
Revenues	(6,457)	(26,566)
EBT	418	1,251
Cash flow		
Free Cash Flow Automotive Segment*	216	2,853
Margins		
Group EBIT margin	5.7%	4.5%
Group EBT margin	7.0%	4.7%
Automotive segment EBIT margin	3.1%	2.1%
Motorcycles segment EBIT margin	8.2%	5.6%

*CF from operating activities minus CF from investing activities adjusted for marketable securities and term deposits

Disclaimer

The consensus figures are arithmetic averages of estimates received from analysts. BMW AG approached 23 analysts covering BMW in their regular reports to provide their estimates in the format of the above excel sheet. 9 have been included in the consensus to arrive at the figures in the table above.

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