BMW GROUP Q2-26 & FY-26 consensus

of estimates included: 15
Estimates collected between July 10th and July 17th, 2026
In € million (unless stated otherwise)

BMW Group	Q2-26	FY-26
Retail sales (in units)	590,821	2,378,944
Revenues	31,961	129,134
Cash R&D expenditure	1,874	6,996
EBIT	1,590	5,664
EBT	1,556	5,722
Net income	1,052	3,965
EPS - ordinary share (in €)	1.73	6.47
DPS - ordinary share (in €)	-	2.55
Automotive segment		
Revenues	27,689	112,713
EBIT	622	2,480
EBT	401	2,203
Motorcycles segment		
Revenues	955	3,161
EBIT	116	176
EBT	121	180
Financial services segment		
Revenues	9,837	39,144
EBT	600	2,276
Other entities & eliminations		
Revenues	(6,520)	(25,885)
EBT	307	856
Cash flow		
Free Cash Flow Automotive Segment*	326	2,904
Margins		
Group EBIT margin	5.0%	4.4%
Group EBT margin	4.9%	4.4%
Automotive segment EBIT margin	2.2%	2.2%
Motorcycles segment EBIT margin	12.1%	5.6%

*CF from operating activities minus CF from investing activities adjusted for marketable securities and term deposits