BMW GROUP

BMW MINI ROLLS-ROYCE MOTOR CARS LTD

HALF YEAR REPORT TO 30 JUNE 2026.

Q2 PROFITABILITY WITHIN FULL-YEAR GUIDANCE.

30TH JULY 2026.

BMW GROUP HALF-YEAR REPORT TO 30 JUNE 2026.

WALTER MERTL

Member of the Board of Management of BMW AG, Finance.

BMW GROUP PERFORMANCE IN Q2 AND H1 2026.

Group revenues amounted to 31.3 billion euros (62.3 billion euros YTD June).

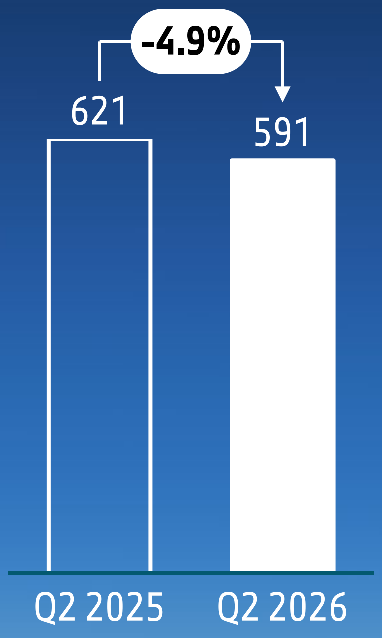
Group earnings before tax at 1.7 billion euros (4.1 billion euros YTD June).

Group EBT margin of 5.4% (6.5% YTD June).

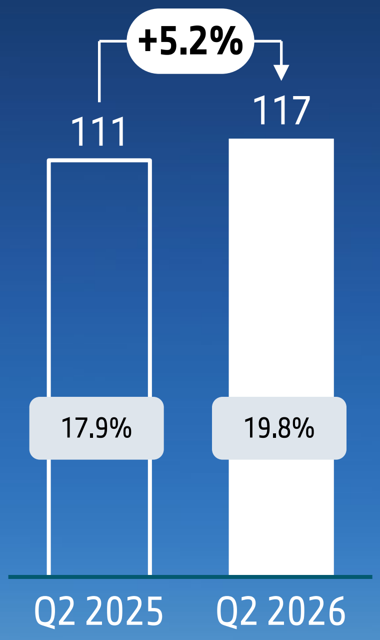
Automotive EBIT margin with 2.3% within the full-year guidance corridor (3.6% YTD June).
(excluding BBA PPA: 3.5% in Q2/ 4.8% YTD June)

AUTOMOTIVE RETAIL UNITS, BEV UNITS AND AUTO REVENUES. DEVELOPMENT Q2 2026 VS. Q2 2025.

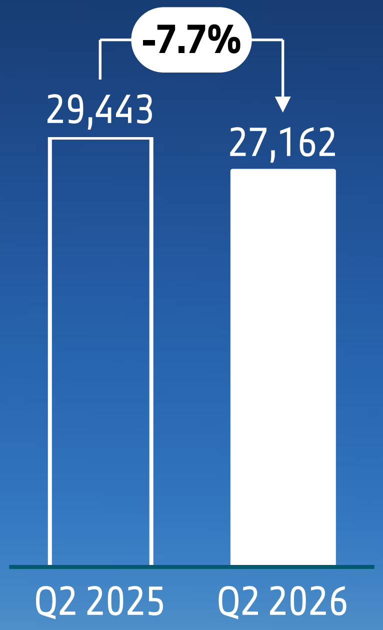
Retail
Units [in k]



BEV Retail
Units [in k]/sales share [%]



Revenues
Auto [in b€]



BMW GROUP: GROWTH IN EUROPE AND THE US PARTIALLY OFFSET WEAKER SALES IN CHINA AND APAC.

REGIONAL SALES.

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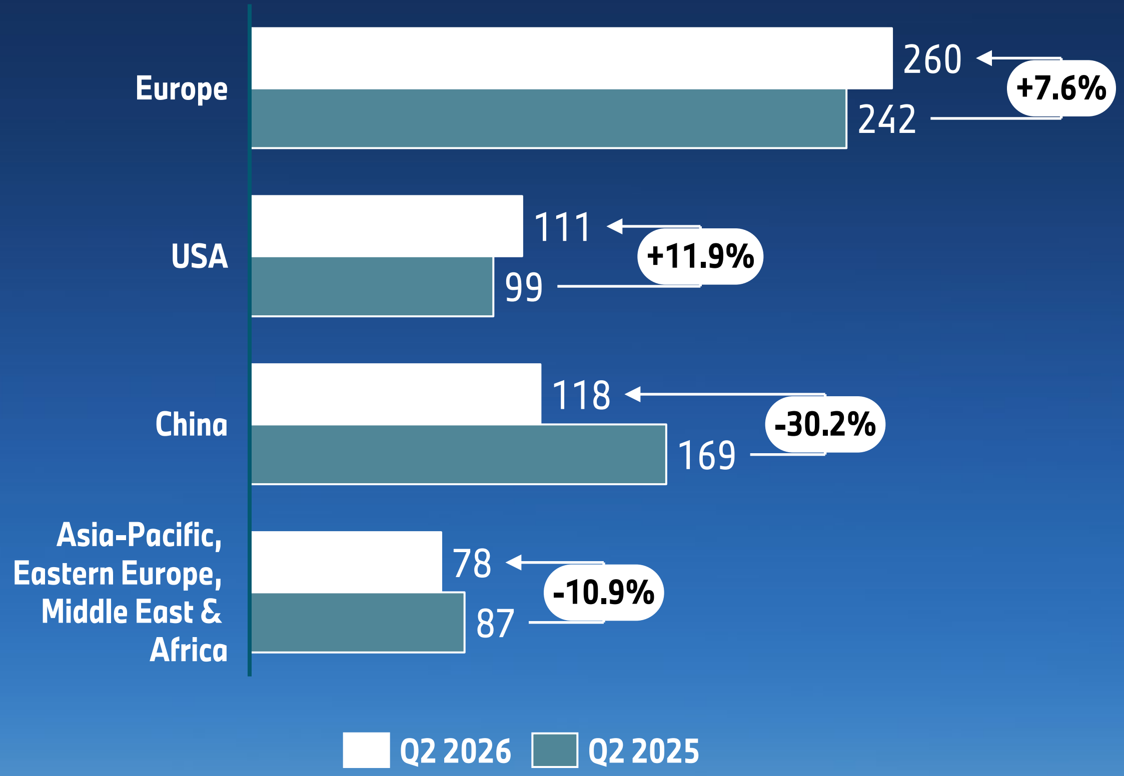
In k units



BEV / xEV SHARE PER REGION.

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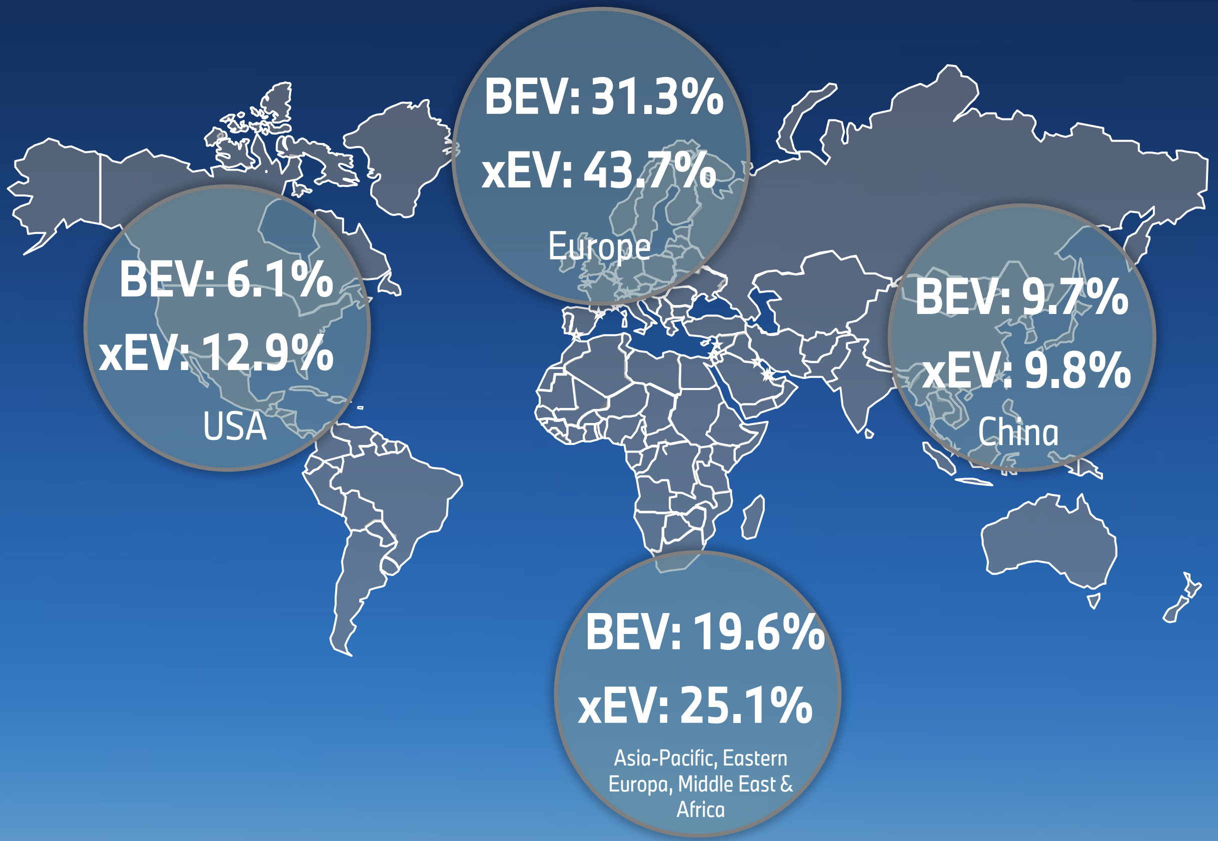
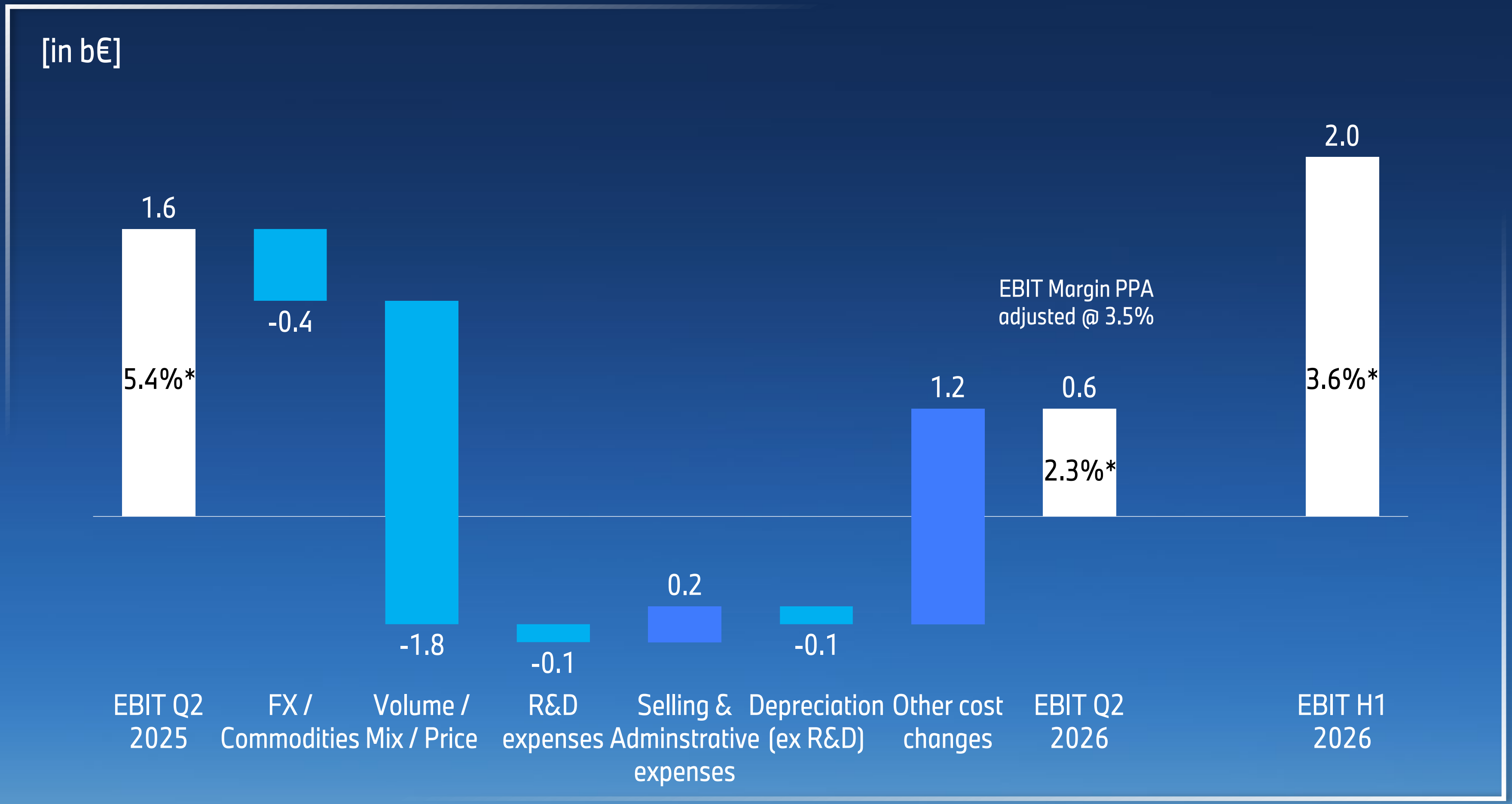
In % of total Q2 2026.



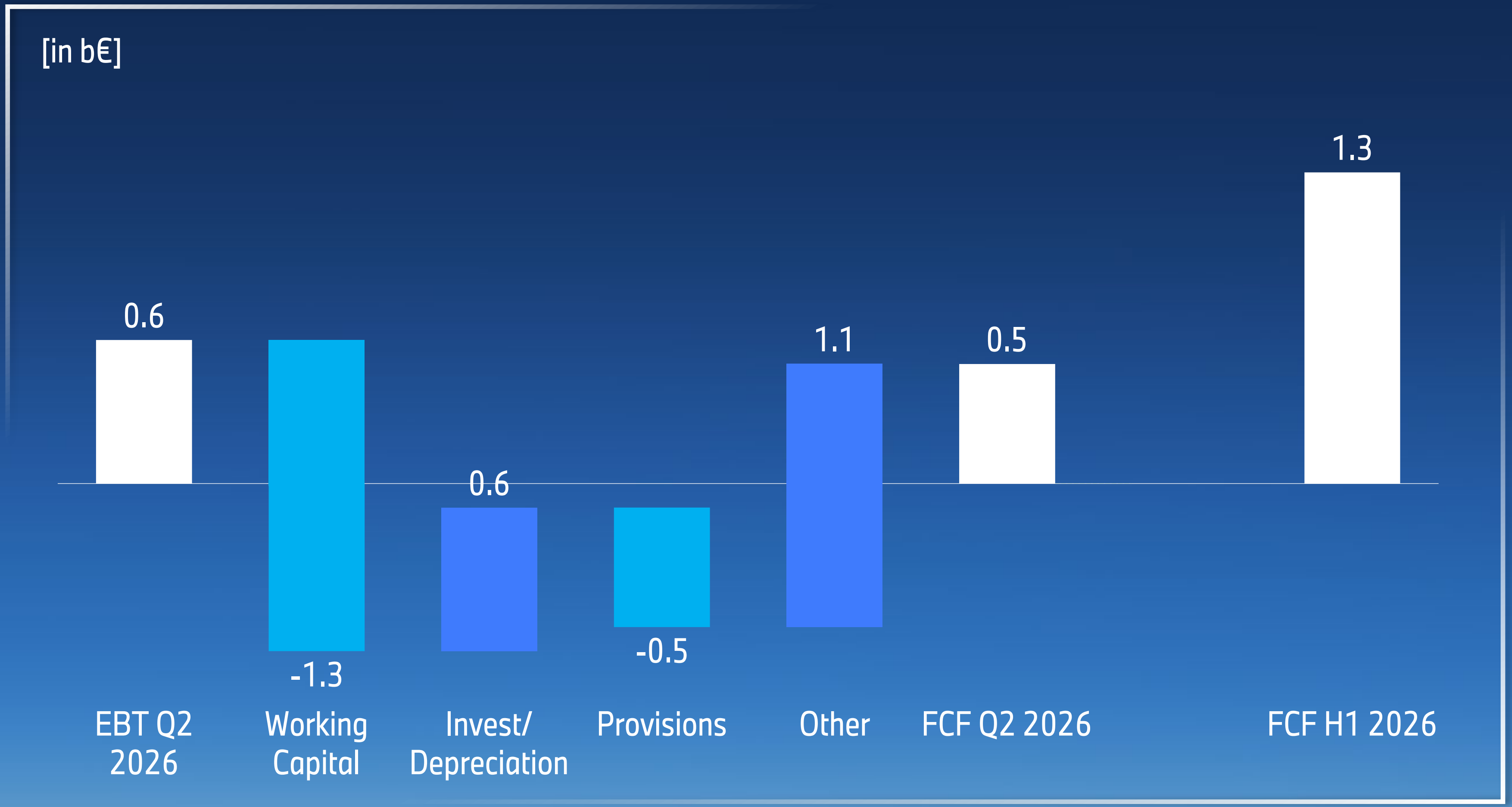
Total Region Americas 135k units

AUTOMOTIVE SEGMENT EBIT IN Q2 2026.
REPORTED EBIT MARGIN Q2 WITHIN THE FULL-YEAR GUIDANCE CORRIDOR.



EBIT Margin*

AUTOMOTIVE SEGMENT FREE CASH FLOW IN Q2 2026.
FREE CASH FLOW AT AROUND 500 MILLIONS EUROS.



FINANCIAL SERVICES SEGMENT YTD JUNE 2026.
INCREASE IN NEW BUSINESS IN H1.

	H1 2026	H1 2025	CHANGE
New contracts with retail customers	866,088	824,672	5.0%
Total new business volume with retail customers [in m€]	32,903	31,893	3.2%
Earnings before tax [EBT; in m€]	1,008	1,192	-15.4%
Penetration Rate	52.9%	43.7%	9.2%-pts

MOTORCYCLES SEGMENT IN Q2 2026.
EBIT MARGIN AT 15.2%, ABOVE PREVIOUS YEAR.

	Q2 2026	Q2 2025	CHANGE
Deliveries [in units]	60,112	61,300	-1.9%
Revenues [in m€]	929	961	-3.3%
Earnings before interest and tax [EBIT; in m€]	141	136	3.7%
EBIT Margin	15.2%	14.2%	1.0%-pts

OUTLOOK 2026.

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Profit before tax:
Significant decrease.

Size of workforce:
Slight decrease.

Segment Automotive

Deliveries:
Slight decrease.

EBIT margin:
1 to 3%.

ROCE:
1 to 5%.

Segment Motorcycle

Deliveries:
At previous year's level.

EBIT margin:
4 to 6%.

ROCE:
10 to 14%.

Segment Financial Services

Return on equity:
13 to16%.

MORE SPEED, MORE EFFICIENCY: BMW GROUP REALIGNS FOR TOUGHER COMPETITION.

We continue to address the short-term challenges with targeted operational measures (cost, R&D, capex).

Structural efforts are intensified to make us faster, leaner and more efficient.

With our strong product portfolio and the expertise and commitment of our employees, the BMW Group has a solid foundation for the years ahead.

Our focus is on managing headwinds with discipline and strengthening our resilience to lay the foundation for long-term success.


THANK YOU.
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CONSUMPTION AND EMISSION DATA.

BMW i3

Electricity consumption in kWh/100km WLTP: Currently, no binding WLTP values are available yet

CO_2-emissions in g/km: 0

CO_2-Class: A

BMW iX3 50 xDrive

Electricity consumption in kWh/100km WLTP: 17.9 – 15.1

CO_2-emissions in g/km: 0

CO_2-Class: A

BMW i7 60 xDrive

Electricity consumption in kWh/100km WLTP: 21.9 – 18.2

CO_2-emissions in g/km: 0

CO_2-Class: A

BMW R12 S

Fuel consumption weighted combined: 5.1 l/100km

CO_2-emissions in g/km: 119