

BMW GROUP Q1-26 & FY-26 consensus

of estimates included: 11

Estimates collected between April 14 and April 20, 2026

In € million (unless stated otherwise)

BMW Group	Q1-26	FY-26
Retail sales (in units)	568,103	2,466,055
Revenues	32,241	134,256
Cash R&D expenditure	1,786	7,160
EBIT	2,260	9,030
EBT	2,242	8,897
Net income	1,543	6,227
EPS - ordinary share (in €)	2.50	10.11
DPS - ordinary share (in €)	-	4.02
Automotive segment		
Revenues	27,409	116,870
EBIT	1,277	5,485
EBT	1,264	5,494
Motorcycles segment		
Revenues	799	3,183
EBIT	70	173
EBT	76	176
Financial services segment		
Revenues	10,167	39,897
EBT	634	2,543
Other entities & eliminations		
Revenues	(6,134)	(25,694)
EBT	267	858
Cash flow		
Free Cash Flow Automotive Segment*	742	4,551
Margins		
Group EBIT margin	7.0%	6.7%
Group EBT margin	7.0%	6.6%
Automotive segment EBIT margin	4.7%	4.7%
Motorcycles segment EBIT margin	8.7%	5.4%

*CF from operating activities minus CF from investing activities adjusted for marketable securities and term deposits

Disclaimer

The consensus figures are arithmetic averages of estimates received from analysts. BMW AG approached 25 analysts covering BMW in their regular reports to provide their estimates in the format of the above excel sheet. 11 have been included in the consensus to arrive at the figures in the table above.

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