Betreff:	Ad-hoc-Meldung gemäß Art. 17 MAR in Verbindung mit § 4 Abs. 1 S. 1 Nr. 1a WpAV
Schlagworte:	Forecast / Full Year
Eintritt der Insiderinformationen:	03.11.2026
Ergänzende Angaben:	Public disclosure of inside information according to article 17 MAR Bayerische Motoren Werke Aktiengesellschaft: Adjustment of 2026 guidance resulting from an expansion of portfolio and structural measures

Angaben zum Inhalt:

Inhalt der Ad-Hoc-Mitteilung:

Bayerische Motoren Werke Aktiengesellschaft: Adjustment of 2026 guidance resulting from an expansion of portfolio and structural measures

Munich (pta040/03.11.2026/19:30 UTC+1) - Today, the Board of Management of Bayerische Motoren Werke Aktiengesellschaft (BMW AG) changed the following financial KPIs in the outlook for the 2026 financial year as outlined here:

- EBIT Margin Segment Automotive: in the corridor -0,5% to +0,5% (before: in the corridor 1-3%); the EBIT margin before portfolio and structural measures continues to be expected above 2.0%.
- RoCE Segment Automotive: in the corridor -1% to +1% (before: in the corridor 1-5%).

BMW AG maintains the expectation that the Automotive Free Cashflow will be above €2.5 billion.

At the 2026 Capital Market Day, BMW AG communicated strategic and operational actions in the company to strengthen competitiveness and to achieve the medium- and long-term profit targets. The implementation of portfolio and structural measures has begun successfully. The Board of Management of BMW AG has decided to leverage this momentum in expanding and intensifying the measures.

Furthermore, the Board of Management of BMW AG changed the following KPIs in the full year guidance as outlined here:

- Deliveries Segment Automotive: moderate decrease versus previous year (before: slight decrease).
- Share of all-electric cars in deliveries in Segment Automobile: slight increase versus previous year (before: at previous year's level).
- CO2e emissions scope 3 supply chain and use phase in Segment Automobile: slight decrease versus previous year (before: at previous year's level).
- Deliveries Segment Motorcycles: slight decrease versus previous year (before: at previous year's level).

The Q3 Statement will be published on 4th November 2026. The definitions of the KPIs can be found in the Glossary of the BMW Group Report 2025 on pages 429 to 431.

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