

BMW GROUP Q2-25 & FY-25 consensus

of estimates included: 12

Estimates collected between July 10 and July 17, 2025

In € million (unless stated otherwise)

BMW Group	Q2-25	FY-25
Retail sales (in units)	621,201	2,455,886
Revenues	36,008	142,639
Cash R&D expenditure	1,781	7,396
EBIT	2,635	10,147
EBT	2,539	9,847
Net income	1,724	6,613
EPS - ordinary share (in €)	2.78	10.56
DPS - ordinary share (in €)	-	3.97
Automotive segment		
Revenues	30,861	123,843
EBIT	1,691	6,673
EBT	1,630	6,294
Motorcycles segment		
Revenues	956	3,226
EBIT	91	209
EBT	94	205
Financial services segment		
Revenues	10,144	39,001
EBT	640	2,537
Other entities & eliminations		
Revenues	(5,953)	(23,431)
EBT	261	853
Cash flow		
Free Cash Flow Automotive Segment*	943	4,657
Margins		
Group EBIT margin	7.3%	7.1%
Group EBT margin	7.1%	6.9%
Automotive segment EBIT margin	5.5%	5.4%
Motorcycles segment EBIT margin	9.5%	6.5%

*CF from operating activities minus CF from investing activities adjusted for marketable securities and term deposits

Disclaimer

The consensus figures are arithmetic averages of estimates received from analysts. BMW AG approached 23 analysts covering BMW in their regular reports to provide their estimates in the format of the above excel sheet. 12 have been included in the consensus to arrive at the figures in the table above.

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