

BMW GROUP Q1-25 & FY-25 consensus

of estimates included: 10

Estimates collected between April 10 and April 14, 2025

In € million (unless stated otherwise)

BMW Group	Q1-25	FY-25
Retail sales (in units)	584,124	2,460,845
Revenues	35,256	144,506
Cash R&D expenditure	2,000	7,819
EBIT	2,798	10,580
EBT	2,850	10,332
Net income	1,887	6,877
EPS - ordinary share (in €)	3.01	11.01
DPS - ordinary share (in €)	-	4.60
Automotive segment		
Revenues	29,985	125,226
EBIT	1,950	7,251
EBT	2,025	7,018
Motorcycles segment		
Revenues	834	3,283
EBIT	81	223
EBT	81	221
Financial services segment		
Revenues	9,456	38,565
EBT	625	2,517
Other entities & eliminations		
Revenues	(5,018)	(22,568)
EBT	156	574
Cash flow		
Free Cash Flow Automotive Segment*	946	5,070
Margins		
Group EBIT margin	7.9%	7.3%
Group EBT margin	8.1%	7.1%
Automotive segment EBIT margin	6.5%	5.8%
Motorcycles segment EBIT margin	9.7%	6.8%

*CF from operating activities minus CF from investing activities adjusted for marketable securities and term deposits

Disclaimer

The consensus figures are arithmetic averages of estimates received from analysts. BMW AG approached 24 analysts covering BMW in their regular reports to provide their estimates in the format of the above excel sheet. 10 have been included in the consensus to arrive at the figures in the table above.

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