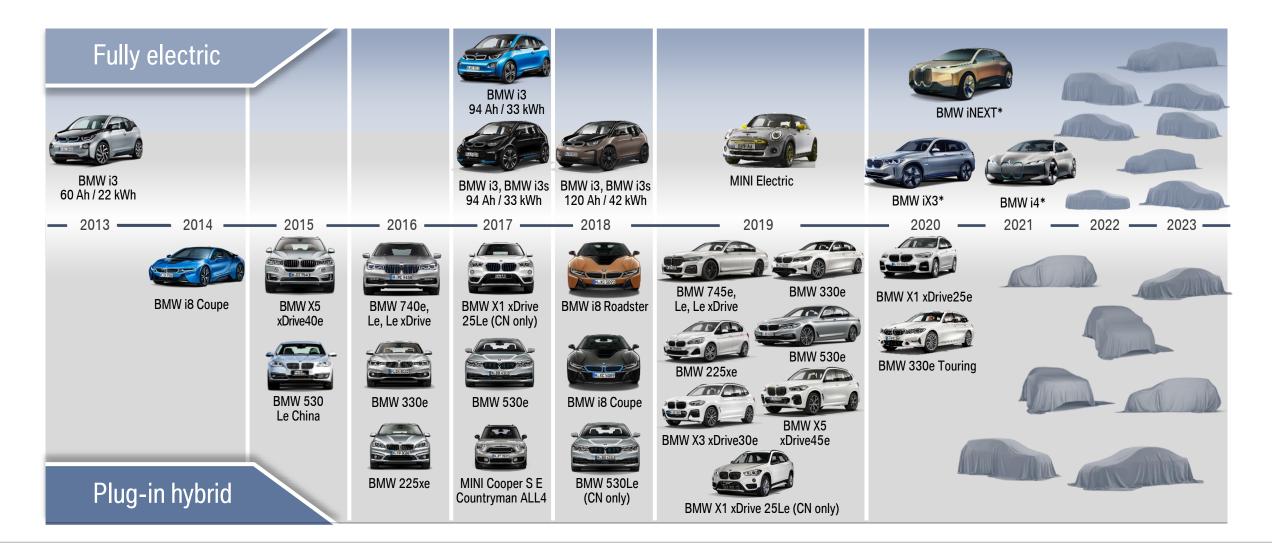


BMW GROUP E-MOBILITY STRATEGY. 20.11.2019

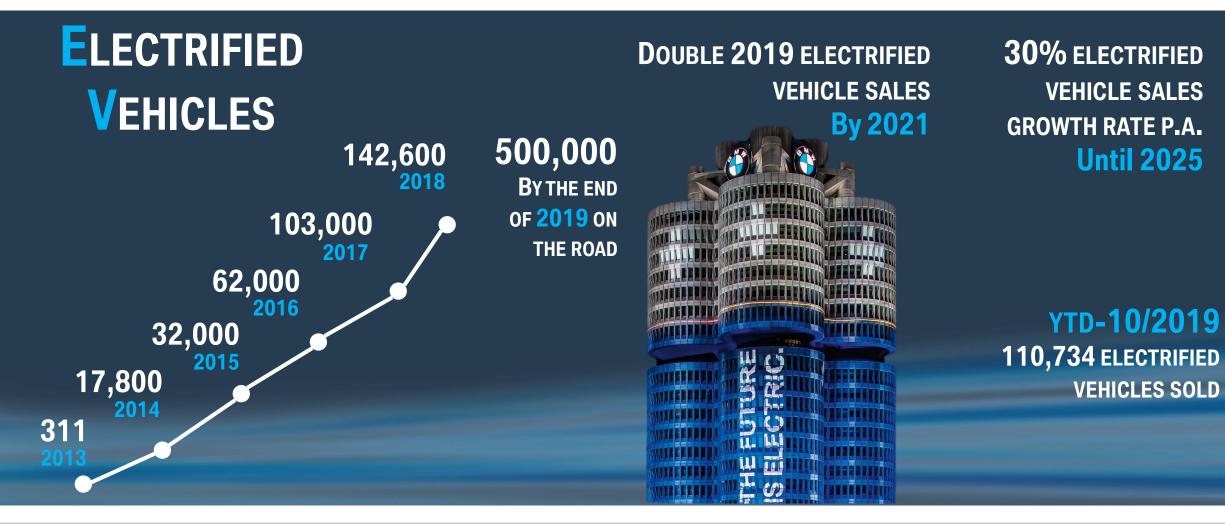
0

DR. NICOLAI MARTIN VICE PRESIDENT DEVELOPMENT ELECTRIC POWERTRAIN

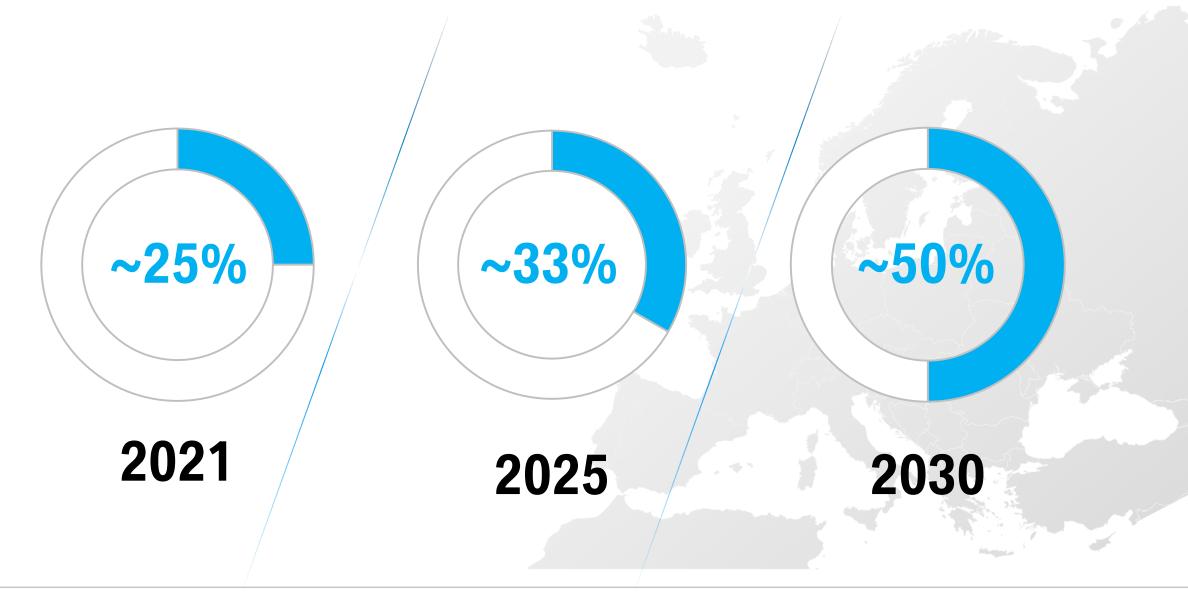
OUR CLEAR ROADMAP: AT LEAST 25 ELECTRIFIED MODELS BY 2023, INCLUDING AT LEAST 13 FULLY ELECTRIC CARS.



OUR FUTURE IS ELECTRIC. AMBITIOUS TARGETS FOR SALES OF ELECTRIFIED VEHICLES.



PERCENTAGE OF BMW GROUP ELECTRIFIED VEHICLES IN EUROPE.



THE NEW BMW X3: THE POWER OF CHOICE. ONE MODEL – THREE DRIVETRAINS.



BMW X3 with highly-efficient combustion engine.

Plug-in hybrid BMW X3 xDRIVE 30e. Fully-electric BMW iX3.

EMISSION-FREE DRIVING PLEASURE.

13 pure electric vehicles until 2023.

Range up to 600 km (WLTP).

Modular System Gen5 for all electrified models.

3 **MINI Electric*** 2019 **BMW iX3** 2020 **BMW iNEXT BMWi4** 2021 2021

*partly Gen5 WLTP: Worldwide harmonized Light vehicles Test Procedure

BMW Group E-Mobility Strategy

PHEVS ARE KEY TO REDUCE CO₂ EMISSIONS. NEW PHEV MODELS IN 2019.

Electric range up to **75 km (WLTP)***.

Zero emission driving in urban areas.

Attractive model line-up.

BMW eDrive Zone.

*80 km (NEDC: New European Driving Cycle) WLTP: Worldwide harmonized Light vehicles Test Procedure

M PW 627E **BMW 330e** BMW 745e/745Le Ma IA 782 M. IA 5607

BMW X5 xDrive45e

BMW X3 xDrive30e

BMW Group E-Mobility Strategy

IN-HOUSE DEVELOPMENT & PRODUCTION OF KEY COMPONENTS AT BMW GROUP.

SUCCESS FACTORS OF BMW GROUP E-MOBILITY STRATEGY.

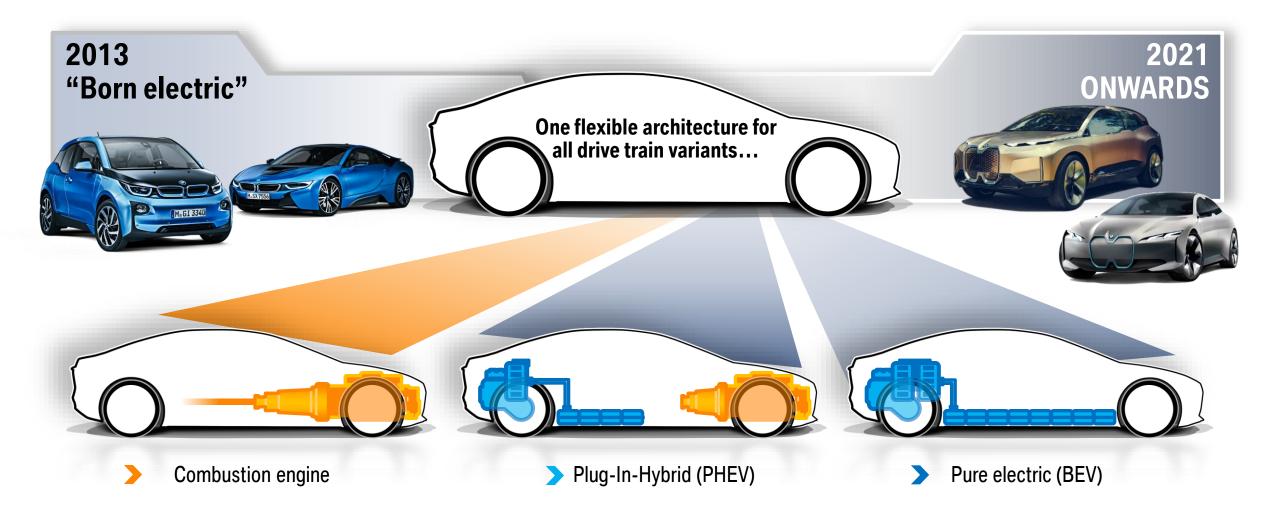
Flexibility in the choice of technologies and suppliers.

In-house know-how in core technologies.

Modular kit: flexible and scalable.

Highly integrated e-mobility value chain (development, purchasing and production).

BMW i. FROM "BORN ELECTRIC" TO A COMMON ARCHITECTURE FOR ANY TYPE OF POWERTRAIN.



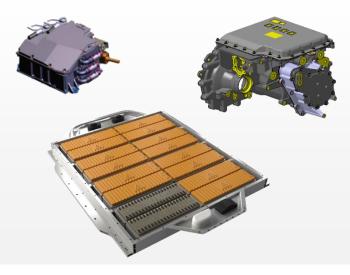
BMW GROUP BEV AND PHEV E-POWERTRAIN COMPONENTS. CURRENT AND NEXT GENERATION.



2020 + / GENERATION 5



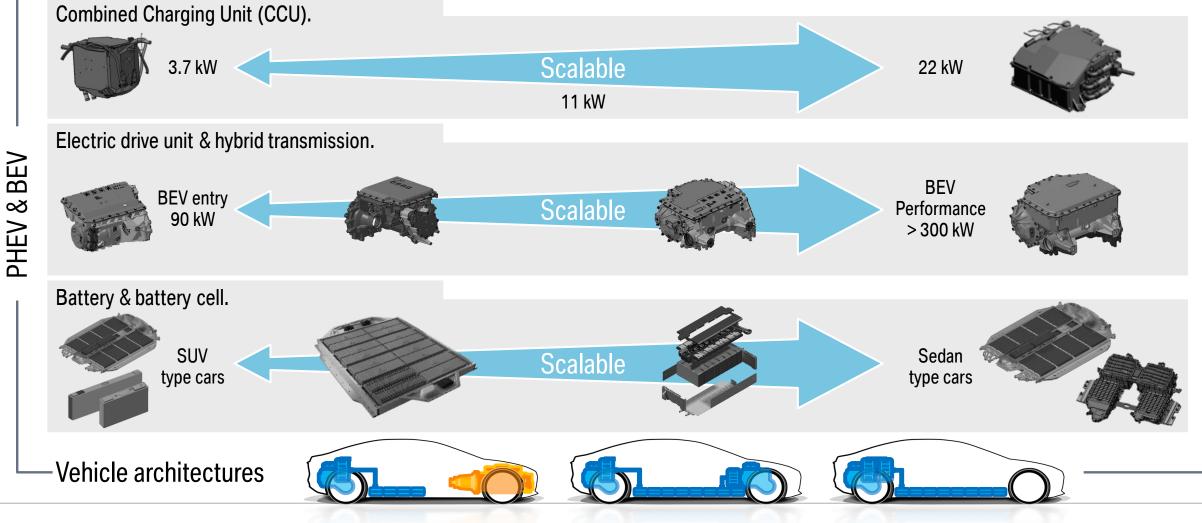
Flexible and scalable Charger CCU* | E-Machine Unit | Battery



*CCU: Combined Charging Unit

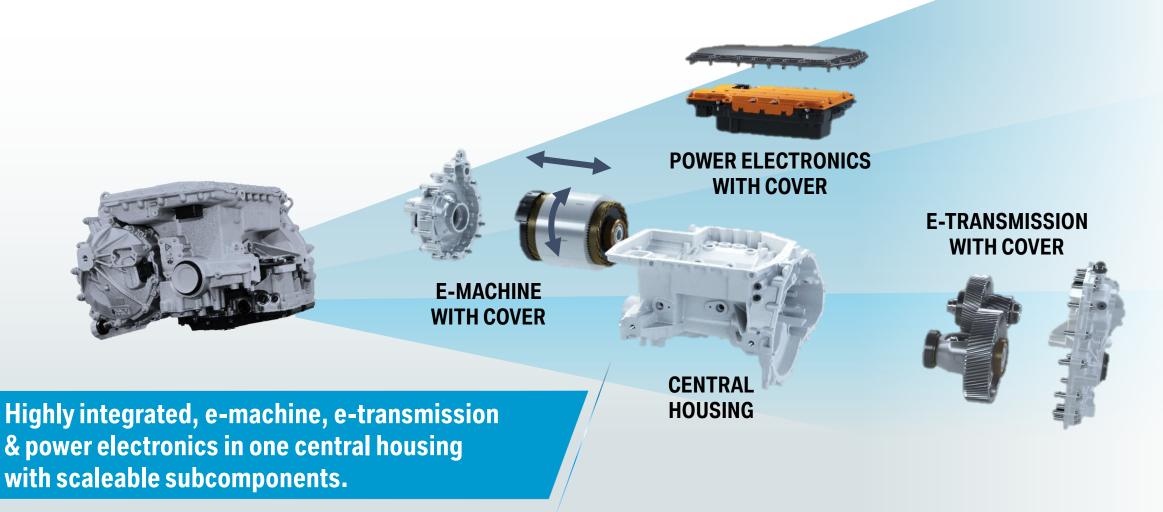
THE GENERATION 5 MODULAR SYSTEM.

- The GEN5 modular system ensures the implementation in the different vehicle architectures and drivetrains.



Flexible modular system

THE 5TH GENERATION OF BMW GROUP ELECTRIC DRIVETRAIN UNITS.



BMW Group E-Mobility Strategy

THE 5TH GENERATION OF BMW GROUP BATTERY.

~ **500,000 drives** in the field by the end of 2019.



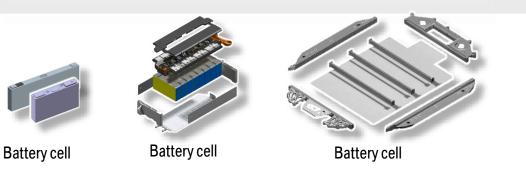
Optimization of long-term quality based on many years of field experience. Focus on scalability, volume capability and exchange flexibility.

Increase of energy density to achieve electric range of $\sim 600 \text{ km WLTP}$.

- >>> Maximization of number of cells per module.
- >>> Minimization of the number of components at module level.
- >>> Very high package density in the battery pack.



Covers a broad product portfolio.



BMW GROUP STRATEGY: KEEPING KEY KNOW-HOW IN OUR OWN HANDS.

11/2017 200 MIO. € 8000 M² 4000 M² **START OF CONSTRUCTION 4 YEARS OVERALL COST BCCC TECHNICAL CENTER BCCC OFFICE SPACE UP TO 200** 1000 M² 12/2019 **EMPLOYEES IN THE DEPARTMENTS DRY ROOM AREA START OF PRODUCTION**