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This document contains forward-looking statements that reflect BMW Group's current views about future events. The words "anticipate," "assume," "believe," "estimate," "expect," "intend," "may," "can," "could," "plan," "project," "should" and similar expressions are used to identify forward-looking statements.

These statements are subject to many risks and uncertainties or may be affected by factors outside BMW Group's control, including adverse developments in global economic conditions resulting in a decline in demand in BMW Group's key markets, including China, North America and Europe; a deterioration in credit and financial markets; a shift in consumer preferences affecting demand for BMW Group's products; changes in the prices of fuel or raw materials; disruption of production due to shortages of materials, labor strikes or supplier insolvencies; the effective implementation of BMW Group's strategic goals and targets; changes in laws, regulations and government policies, particularly those relating to vehicle emissions, fuel economy and safety; and other risks and uncertainties, including those described under the heading "Report on Risks and Opportunities" in BMW Group's most recent Annual Report.

If any of these risks and uncertainties materializes or if the assumptions underlying any of BMW Group's forward-looking statements prove to be incorrect, actual results may be materially different from those BMW Group expresses or implies by such statements. BMW Group does not intend or assume any obligation to update these forward-looking statements.



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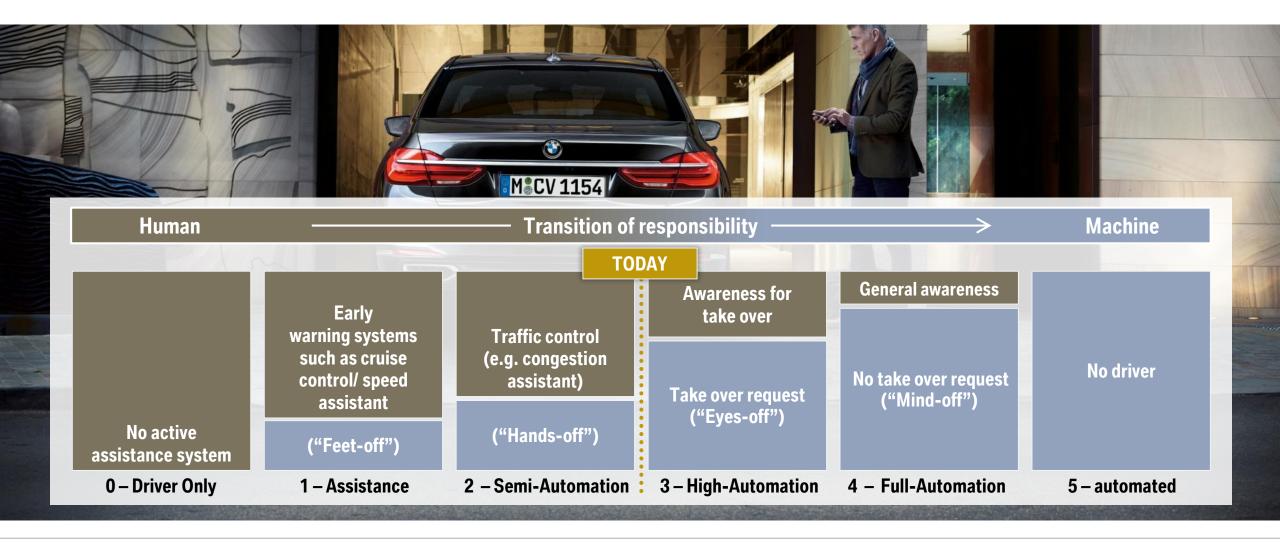


AUTOMATED DRIVING. CHANGING FRAMEWORK LEADS TO NEW DEFINITOIN OF FUTURE MOBILITY.



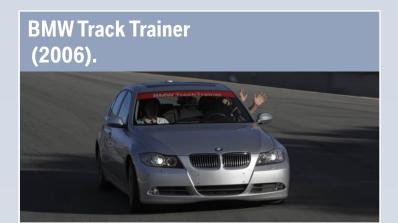
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DEVELOPMENT STAGES OF AUTOMATED DRIVING.



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FIRST IDEAS BEING IMPLEMENTED TEN YEARS AGO.



Highly automated driving on the motorway (Gen1: 2011; Gen2: 2014)



Remote Controlled Parking (2008).



Highly automated driving at the limits of vehicle dynamics (2014).



Emergency stop assistant (2009).



Fully automated remote valet parking (2015).



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THE NEW BMW 5 SERIES DRIVER ASSISTANCE PROVIDES COMFORT AND SAFETY AT THE HIGHEST LEVEL.









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ARCHITECTURE FOR AUTOMATED DRIVING. END-TO-END WITH ALL KEY-TECHNOLOGIES.



TRAJECTORY PLANNING

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DRIVING STRATEGY

HD-MAP, SENSORS, AI/ENVIRONMENT MODEL AND MOTION CONTROL PLAY A KEY ROLE IN THE ARCHITECTURE OF AUTOMATED DRIVING.

HD-MAP BACKEND



- centimeter precision
- real-time capable
- highly available and reliable

SENSORS



- camera
- radar
- lidar
- ultra-sonic
- inertial sensor

AI / ENVIRONMENT MODEL



- object fusion
- free space detection
- road model
- prediction
- driving strategy / planning

VEHICLE INTEGRATION



- motion control
- safe vehicle management up to the limits
- fail operational architecture





Trilateral Cooperation



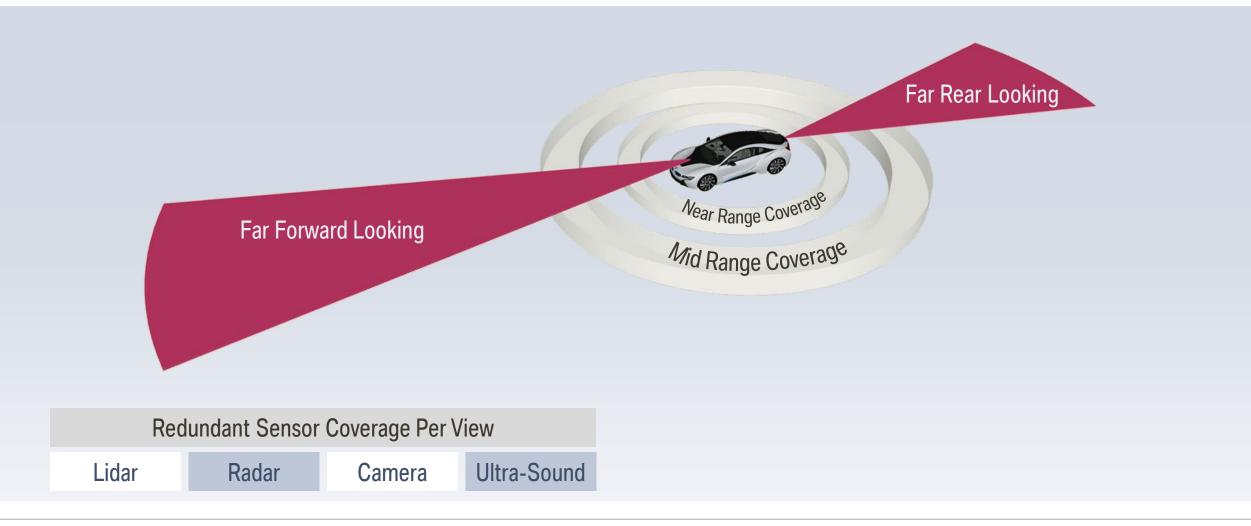






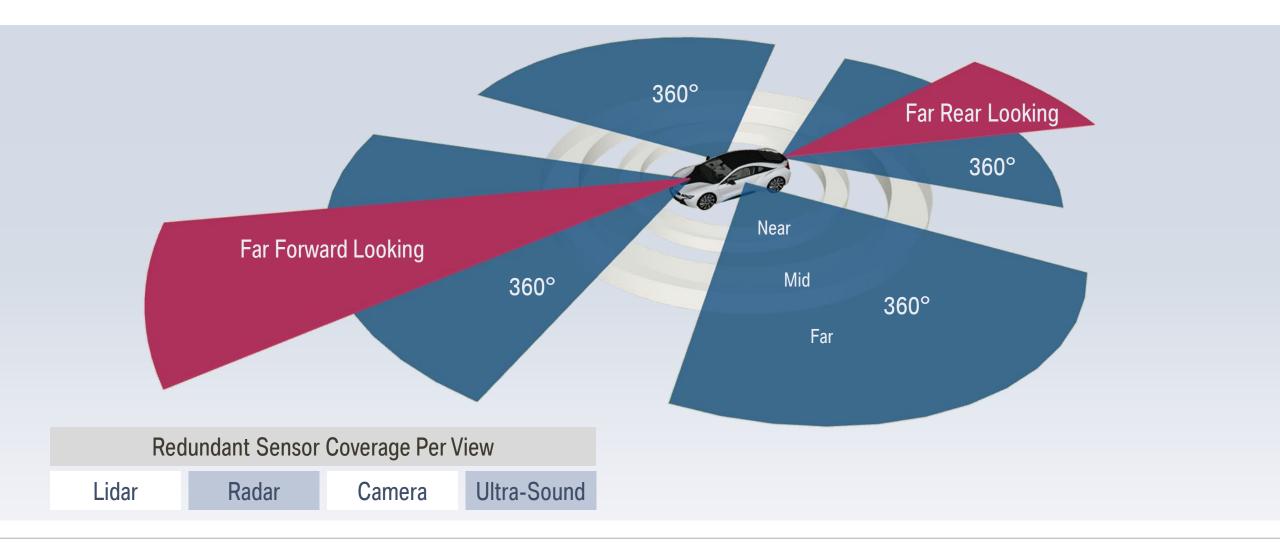
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HAD SENSOR SETUP – FOCUS ON LARGE-DISTANCE AREA COVERAGE.



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FAD SENSOR SETUP – FOCUS ON 360° COVERAGE.



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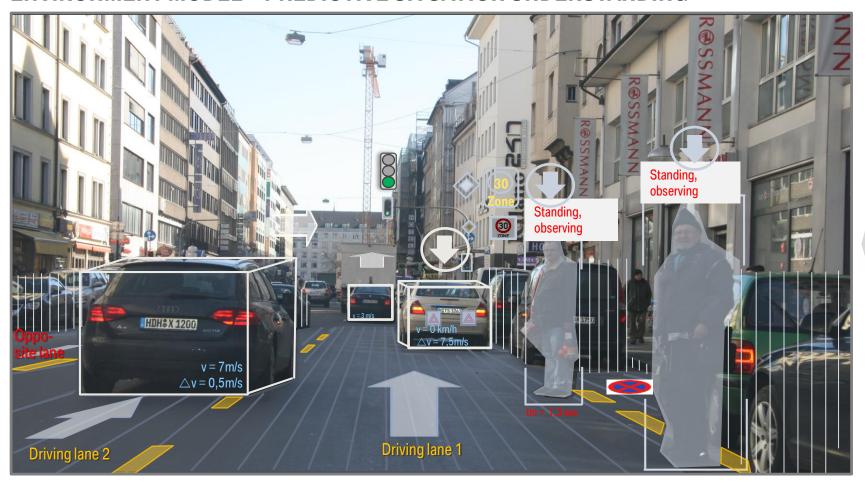
HIGHLY ACCURATE MAPS AND BACKEND CONNECTIVITY – TWO CORNERSTONES FOR HIGHLY AUTOMATED DRIVING.



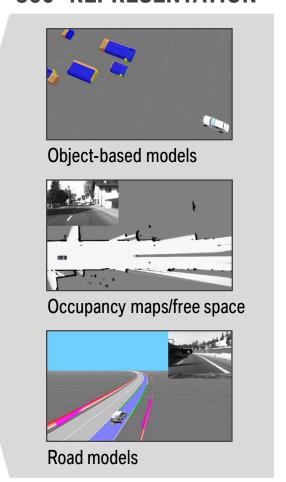
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BESIDES THE MERE TECHNICAL SENSING OF THE ENVIRONMENT, THE CONTEXTUAL UNDERSTANDING IS CRITICAL FOR AUTOMATED DRIVING APPLICATIONS.

ENVIRONMENT MODEL + PREDICTIVE SITUATION UNDERSTANDING

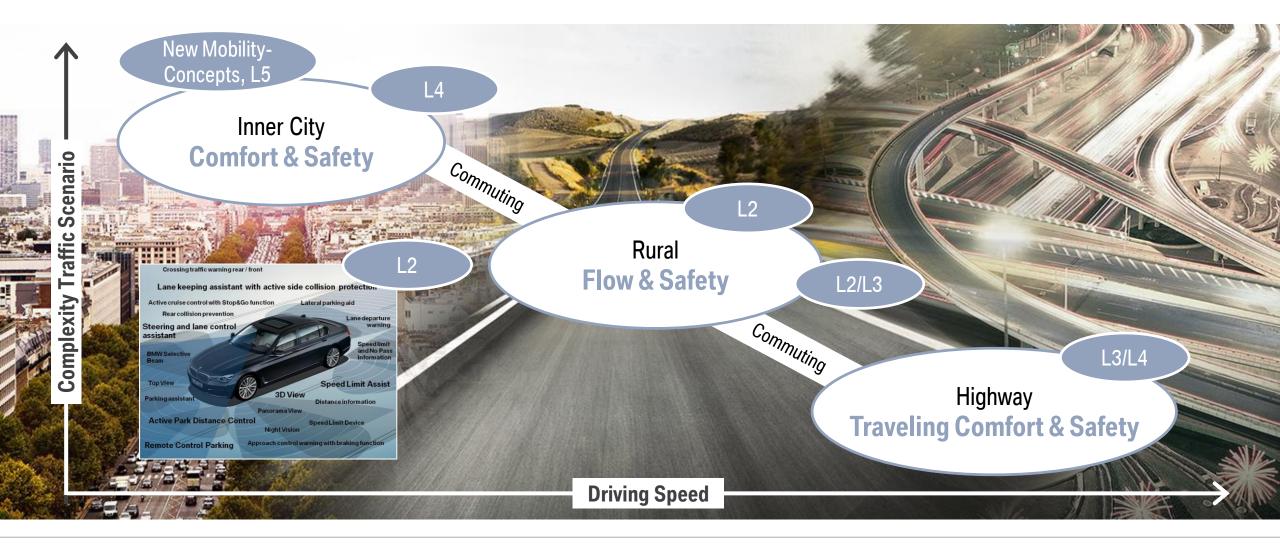


360° REPRESENTATION



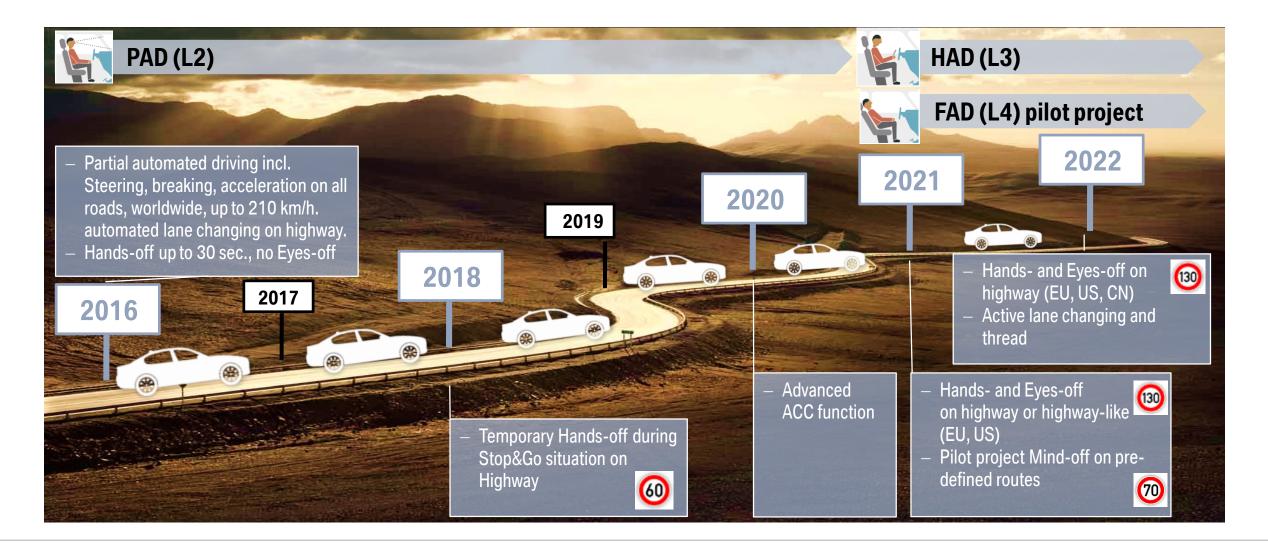
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"PLAYGROUND" AUTOMATION. ROLL-OUT LIMITED BY SCENARIO COMPLEXITY AND DRIVING SPEED.



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ON THE WAY TO AUTOMATED DRIVING.



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STRATEGY NUMBER ONE > NEXT CONTAINS DIGITALIZATION AS A STRATEGIC DIRECTION.

We leverage innovative technologies, digitalization and sustainability to deliver unique customer experiences.

We embrace the opportunities that the transformation of our industry offers. We are committed to expanding our technological competence in the years to come, to enhancing the interaction of individuals, vehicles and services and to driving progress in sustainable mobility. This will secure our success and set new standards amongst our competitors.

Strategy NUMBER ONE > NEXT

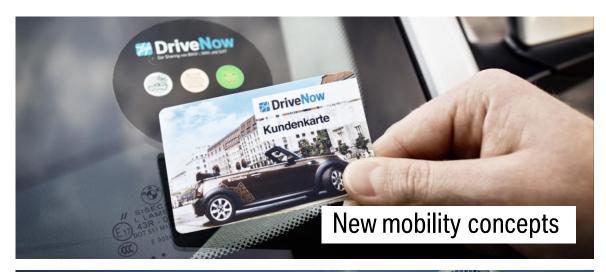


BMW Group Technology Workshops – Digitalization at BMW Group

AUTOMATED DRIVING ENABLES NEW (DIGITAL) BUSINESS OPPORTUNITIES.









BMW Group Technology Workshops – Digitalization at BMW Group

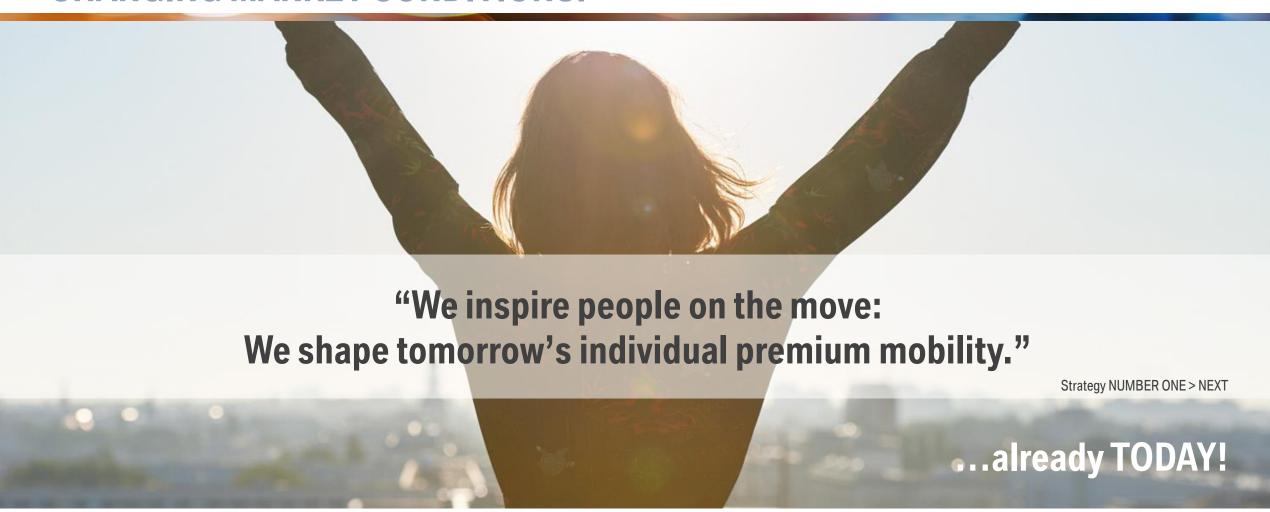
MOBILITY SERVICES – THE URBAN REVOLUTION.



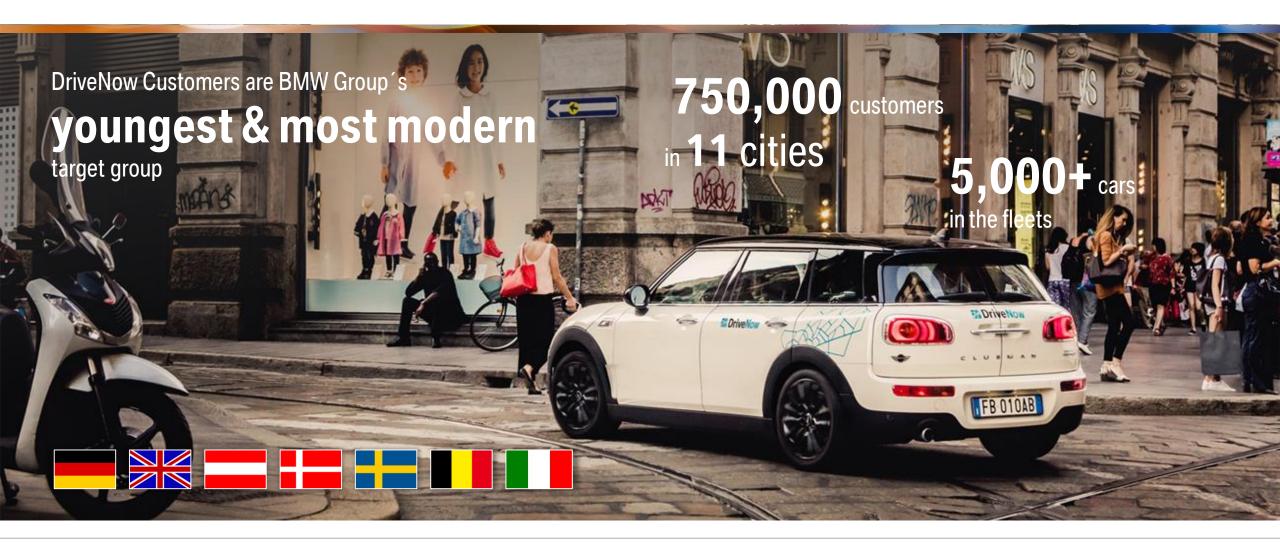
MAJOR TRENDS AND NEW TECHNOLOGICAL POSSIBILITIES ARE CHANGING THE RULES OF THE GAME.



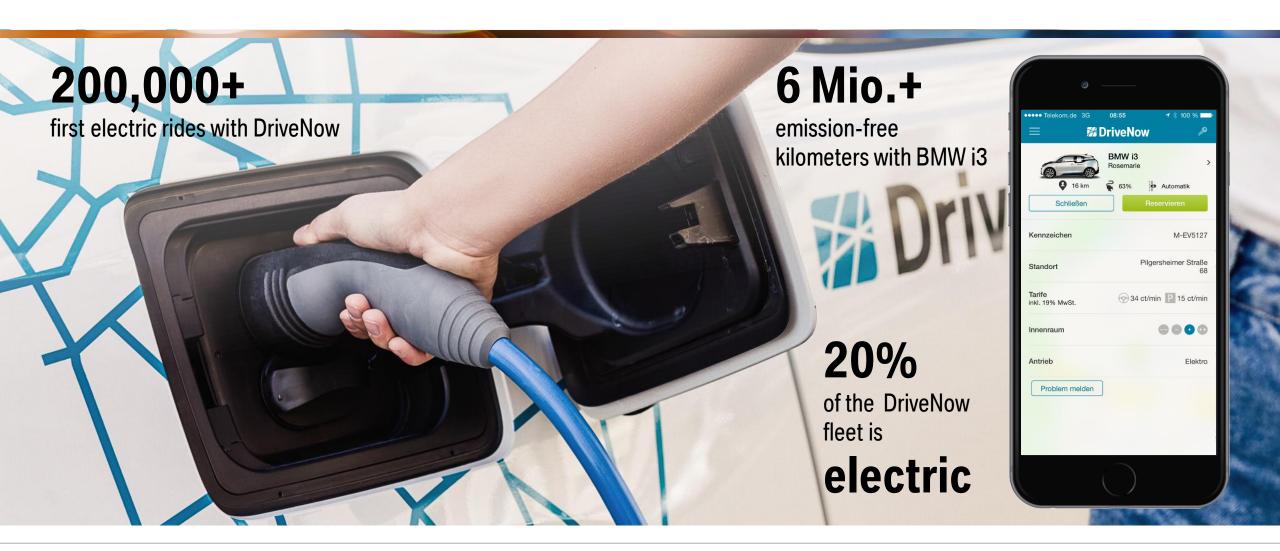
BMW GROUP'S CORPORATE STRATEGY NUMBER ONE NEXT IS THE ANSWER TO THE CHALLENGES OF SUSTAINABLE MOBILITY AND CHANGING MARKET CONDITIONS.



DRIVE NOW. PREMIUM, FREE FLOATING CAR SHARING SERVICE FROM BMW GROUP & SIXT.



DRIVE NOW OPENS THE WAY FOR E-MOBILITY AND THE BMW i3.



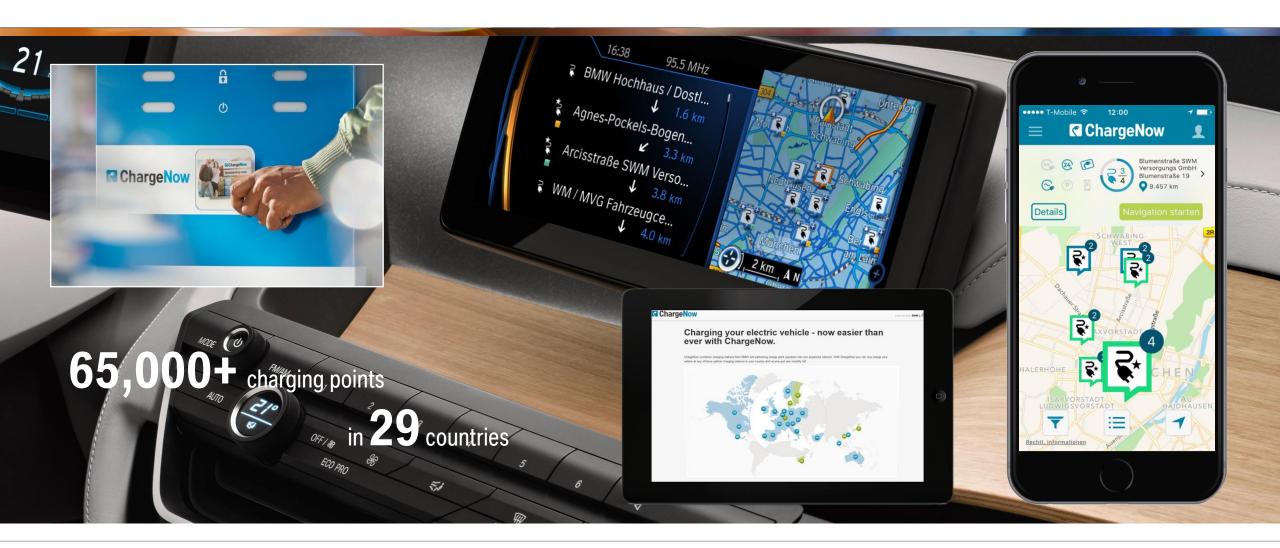
REACH NOW. ON DEMAND MOBILITY SERVICES IN THE US.



ON DEMAND MOBILITY ON A NEW LEVEL. REACH NOW TO INTRODUCE UNIQUE FEATURES FOR THE CUSTOMERS.



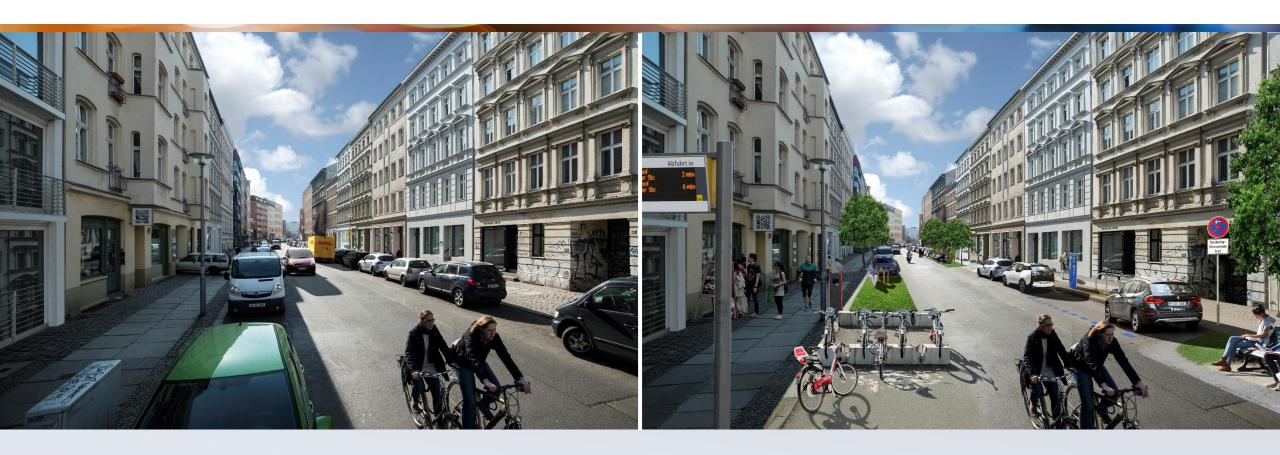
CHARGE NOW. THE SERVICE THAT MAKES CHARGING CONVENIENT AND EASY.



PARK NOW. OFFERING PREMIUM ON- AND OFF-STREET PARKING SERVICES.



CENTER OF COMPETENCE URBAN MOBILITY: IMPLEMENTING SUSTAINABLE URBAN MOBILITY – TOGETHER WITH ALL STAKEHOLDERS.



Before...

...After



MAXIMS FOR THE BMW GROUP IN THE CONTEXT OF DIGITALIZATION.

Responsible data handling for Personalization & convenience – Data security & privacy first, business follows

Permanent updatability / disconnect between hardware and software Constantly connected vehicle

Robust, scalable IT & software architecture

Speed through software development skills and core in-house competence

Merger in the perception of product and service

X-functional collaboration



BMW WILL DRIVE DIGITALIZATION FORWARD ACROSS THE COMPANY.



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