BMW GROUP TECHNOLOGY WORKSHOPS E-MOBILITY

December 2016







BMW GROUP'S ELECTRIFICATION PATHWAY.



CORE PORTFOLIO

MINI BEV

BMW X3 BEV

PIONEERING

- Building-up expertise
- Technology innovation
- Project i



Upgrade BMW i3

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SCALABILITY AND FLEXIBILITY



OVER 100,000 ELECTRIFIED BMW VEHICLES SOLD YTD 2016.



CUSTOMERS ARE WARMING UP FOR E-MOBILITY . FIRST TIME CUSTOMERS OF BEV AND PHEV ARE CONVINCED.



Re-Purchasing Interest EV: 2014 vs. 2016 (BEV and PHEV driver)



Source: Powertrain Study 2014/16 | June 2016

HOW DO WE DETERMINE THE IDEAL PORTFOLIO FOR E-MOBILITY?



SIGNIFICANT NUMBER OF ELECTRIFIED MODELS ARE ALREADY ON THE STREET.



FLEXIBILITY IS KEY FOR E-MOBILITY.



FUTURE OF ELECTRIFICATION.



SCALABILITY AND FLEXIBILITY – FUTURE ELECTRIFICATION BASED ON A MODULAR ARCHITECTURE.



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This document contains forward-looking statements that reflect BMW Group's current views about future events. The words "anticipate," "assume," "believe," "estimate," "expect," "intend," "may," "can," "could," "plan," "project," "should" and similar expressions are used to identify forward-looking statements.

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ENT E-POWER

December 2016







ZERO EMISSION VEHICLE STRATEGY. CONCERNING VEHICLE SIZE AND OVERALL RANGE.



IN-HOUSE DEVELOPMENT & PRODUCTION OF KEY COMPONENTS.

Technology lead: Lighter, faster, more powerful and more flexible than the competitors.

Power & charging electronics



Development (Build to Print)



Development & Production



Example: BMW 225xe

GOALS OF THE INHOUSE STRATEGY.

Downright top performance by the use of new technologies.

Flexibility in the choice of technologies and suppliers.

Cost structure transparency.

Modular kit: flexible and scalable.

Key factor: considerable acceleration of development & production.

CURRENT BMW GROUP PLUG-IN HYBRID & BATTERY ELECTRIC APPROACH.



BMW GROUP BEV AND PHEV E-POWERTRAIN COMPONENTS.



BENEFITS HIGH INTEGRATION. FUTURE GENERATION OF E-POWERTRAIN.



ENERGY DENSITY HAS AN IMPORTANT ROLE IN THE SUCCESS OF ELECTRIC MOBILITY.



CHALLENGE TO FULFIL ALL REQUIREMENTS. FROM BATTERY PACK LEVEL TO ACTIVE MATERIAL PROPERTIES.



BMW GROUP STRATEGY: GLOBAL NETWORK AND IN-HOUSE RESEARCH.



MATERIAL DEVELOPMENT AND CELL ROADMAP.



PRODUCTION NETWORK WITH STRATEGIC EXTENSION OPTIONS ON THREE CONTINENTS.



ADAPTIVE PRODUCTION SYSTEM FOR VOLUME-INDUCED CAPACITY.

"Flexible response and speed" in adaptive production system

Volume induced capacity





- Reaction time < 12 months Doubling production capacity until peak-quantity
- Minimal initial investment Scalability with manual specification
- Reduction of manufacturing costs and investments Compared to predecessor

Significant cost reduction
Electric machine & High-voltage battery