

Interim Report to 30 June 2007



Presentation

BMW Group

Rolls-Royce
Motor Cars Limited



BMW Group.

Summary.

- BMW Group achieves further increase in sales volume and revenues.
- Group revenues second quarter 2007: Euro 14,683 million (+11.3%).
- Group profit before tax in the second quarter 2007:
Euro 1,065 million (-13.6%).
- Automobiles profit before tax in the second quarter 2007:
Euro 801 million (-15.4%).
- Deliveries Automobiles June 2007 YTD: 730,285 units (+4.6%)
 - BMW Automobile 622,415 units (+4.2%)
 - MINI Automobile 107,576 units (+6.4%)
 - Rolls-Royce Automobile 294 units (+2.4%)
- Deliveries BMW Motorcycles 59,230 units (+5.6%)

BMW Group.

Key figures second quarter.

Euro million	2007 1 April - 30 June	2006 1 April - 30 June	Change in %
Revenues	14,683	13,193	11.3
Profit before tax	1,065	1,232	-13.6
Automobiles	801	947	-15,4
Motorcycles	56	56	-
Financial Services	189	180	5.0
Reconciliations	19	49	-61.2
Net profit	753	787	-4.3
EPS in Euro (common/preferred)	1.15/1.16	1.20/1.21	-4.2/-4.1
Operating Cashflow	1,545	2,522	-38.7

BMW Group.

Key figures first half.

Euro million	2007 1 Jan. - 30 June	2006 1 Jan. - 30 June	Change in %
Revenues	26,634	24,811	7.3
Profit before tax	1,917	2,528	-24.2
Automobiles	1,410	1,708	-17.4
Motorcycles	90	85	5.9
Financial Services	372	353	5.4
Reconciliations	45	382	-88.2
Net profit	1,340	1,735	-22.8
EPS in Euro (common/preferred)	2.05/2.06	2.64/2.65	-22.3/-22.3
Operating cash flow	2,798	3,743	-25.2
Equity	20,105	17,997	11.7

BMW Group.

Revenues by segment second quarter.

Euro million	2007 1 April - 30 June	2006 1 April - 30 June	Change in %
BMW Group	14,683	13,193	11.3
Automobiles	14,257	12,943	10.2
Motorcycles	396	419	-5.5
Financial Services	3,449	2,869	20.2
Reconciliations	-3,419	-3,038	12,5

BMW Group.

Revenues by segment first half.

Euro million	2007 1 Jan. - 30 June	2006 1 Jan. - 30 June	Change in %
BMW Group	26,634	24,811	7.3
Automobiles	25,675	24,174	6.2
Motorcycles	763	732	4.2
Financial Services	6,532	5,607	16.5
Reconciliations	-6,336	-5,702	11,1

BMW Group.

Return on Sales second quarter.

Return on Sales ¹ in percent	2007 1 April - 30 June	2006 1 April - 30 June
BMW Group	7.3	9.3
Automobiles	5.6	7.3
Motorcycles	14.1	13.4
Financial Services	5.5	6.3

¹ Profit before tax / Revenues

BMW Group.

Return on Sales first half.

Return on Sales ¹ in percent	2007 1 Jan. - 30 June	2006 1 Jan. - 30 June
BMW Group	7.2	10.2
Automobiles	5.5	7.1
Motorcycles	11.8	11.6
Financial Services	5.7	6.3

¹ Profit before tax / Revenues

BMW Group.

Income Statement second quarter.

Euro million	2007 1 April - 30 June	2006 1 April - 30 June	Change in %
Revenues	14,683	13,193	11.3
Cost of sales	-11,353	-10,097	12.4
Gross profit	3,330	3,096	7.6
Sales and administrative costs	-1,497	-1,287	16.3
Research and development costs	-835	-598	39.6
Other operating income and expenses	21	49	-57.1
Profit before financial result	1,019	1,260	-19.1
Financial result	46	-28	.
Profit before tax	1,065	1,232	-13.6
Income taxes	-312	-445	-29.9
Net profit	753	787	-4.3
Earnings per share (common/preferred)	1.15/1.16	1.20/1.21	-4.2/-4.1

BMW Group.

Income Statement first half.

Euro million	2007 1 Jan. - 30 June	2006 1 Jan. - 30 June	Change in %
Revenues	26,634	24,811	7.3
Cost of sales	-20,566	-19,144	7,4
Gross profit	6,068	5,667	7,1
Sales and administrative costs	-2,718	-2,443	11.3
Research and development costs	-1,472	-1,207	22.0
Other operating income and expenses	53	132	-59.8
Profit before financial result	1,931	2,149	-10.1
Financial result	-14	379	.
Profit before tax	1,917	2,528	-24,2
Income taxes	-577	-793	-27.2
Net profit	1,340	1,735	-22.8
Earnings per share (common/preferred)	2.05/2.06	2.64/2.65	-22.3/-22.3

BMW Group.

Cash flow statement.

Euro million	2007 1 Jan. - 30 June	2006 1 Jan. - 30 June
Cash inflow from operating activities	5,557	6,077
Cash outflow from investing activities	-8,372	-5,975
Cash inflow from financing activities	2,701	-271
Effect of exchange rate and changes in composition of group on cash and cash equivalents	-3	82
Change in cash and cash equivalents	-117	-87
Cash and cash equivalents at 1 January	1,336	1,621
Cash and cash equivalents at 30 June	1,219	1,534

BMW Group.

Deliveries to customers second quarter.

Deliveries of automobiles in units	2007 1 April - 30 June	2006 1 April - 30 June	Change in %
Total BMW	336,230	313,823	7.1
1 series	37,556	41,398	-9.3
3 series	153,674	131,648	16.7
5 series	60,542	60,734	-0.3
6 series	5,561	6,366	-12.6
7 series	10,969	13,707	-20.0
X3	28,231	31,126	-9.3
X5	31,073	18,833	65.0
Z4	8,624	10,011	-13.9
Total MINI	60,598	51,544	17.6
Total Rolls-Royce	181	180	0.6
BMW Group	397,009	365,547	8.6

BMW Group.

Deliveries to customers first half.

Deliveries of automobiles in units	2007 1 Jan. - 30 June	2006 1 Jan. - 30 June	Change in %
Total BMW	622,415	597,120	4.2
1 series	70,282	79,007	-11.0
3 series	288,257	254,341	13.3
5 series	111,802	118,573	-5.7
6 series	10,054	11,473	-12.4
7 series	20,659	25,436	-18.8
X3	57,471	56,301	2.1
X5	48,533	38,745	25.3
Z4	15,357	13,244	16.0
Total MINI	107,576	101,063	6.4
Total Rolls-Royce	294	287	2.4
BMW Group	730,285	698,470	4.6

BMW Group.

Deliveries to customers by region 2nd quarter.

Deliveries of automobiles in units	2007 1 April - 30 June	2006 1 April - 30 June	Change in %
Europe	238,588	218,284	9.3
thereof Germany	74,458	76,063	-2.1
North America	97,913	91,824	6.6
thereof USA	88,966	84,722	5.0
Asia	41,366	36,013	14.9
thereof Japan	16,961	15,841	7.1
thereof Chinese markets	15,932	11,668	36.5
Rest of the world	19,142	19,426	-1.5
BMW Group	397,009	365,547	8.6

BMW Group.

Deliveries to customers by region first half.

Deliveries of automobiles in units	2007 1 Jan. - 30 June	2006 1 Jan. - 30 June	Change in %
Europe	435,971	421,104	3.5
thereof Germany	137,247	148,052	-7.3
North America	178,603	168,926	5.7
thereof USA	164,441	157,344	4.5
Asia	76,725	68,253	12.4
thereof Japan	32,773	30,815	6.4
thereof Chinese markets	28,362	21,598	31.3
Rest of the world	38,986	40,187	-3.0
BMW Group	730,285	698,470	4.6

BMW Group.

MINI deliveries to customers by region 2nd quarter.

Deliveries of MINI automobiles in units	2007 1 April - 30 June	2006 1 April - 30 June	Change in %
Europe	39,679	33,070	20.0
thereof Germany	8,828	7,193	22.7
North America	13,517	12,228	10.5
thereof USA	11,686	10,541	10.9
Asia	5,803	4,921	17.9
thereof Japan	3,925	3,702	6.0
thereof Chinese markets	726	501	44.9
Rest of the world	1,599	1,325	20.4
MINI total	60,598	51,544	17.6

BMW Group.

MINI deliveries to customers by region first half.

Deliveries of MINI automobiles in units	2007 1 Jan. - 30 June	2006 1 Jan. - 30 June	Change in %
Europe	71,897	66,141	8.7
thereof Germany	15,827	14,038	12.7
North America	22,879	22,909	-0.1
thereof USA	19,759	20,026	-1.3
Asia	10,123	9,361	8.1
thereof Japan	7,175	7,290	-1.6
thereof Chinese markets	1,179	857	37.6
Rest of the world	2,677	2,652	0.9
MINI total	107,576	101,063	6.4

BMW Group.

The MINI model mix first half 2007.

MINI Model Mix 1 Jan. - 30 June 2007	Units	Model mix in %
MINI One	9,482	8.8
MINI One D	308	0.3
MINI Cooper	45,765	42.5
MINI Cooper D	6,310	5.9
MINI Cooper S	26,440	24.6
MINI Convertible	19,271	17.9
MINI Total	107,576	100.0

Interim Report to 30 June 2007

Download and Online Ordering



<http://www.bmwgroup.com/ir>

BMW Group

Rolls-Royce
Motor Cars Limited

